



In the matter of:

MEGAWIDE CONSTRUCTION CORPORATION
(Registrant)

SEC-MSRD Order No. 100
Series of 2025

Registration of Preferred Shares
(Follow-On Offering)

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ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto (“Registration Statement”) which were filed on behalf of **MEGAWIDE CONSTRUCTION CORPORATION** (the “Company”), the Commission En Banc on 9 October 2025 favorably considered the same for the registration of **TWENTY MILLION (20,000,000)** cumulative, non-voting, non-participating, non-convertible, redeemable (non-reissuable), perpetual Series 7 Preferred Shares with an Oversubscription Option of **up to TEN MILLION (10,000,000)** Series 7 Preferred Shares, consisting of Series 7A Preferred Shares and Series 7B Preferred Shares with initial dividend rates of 7.3131% and 7.7007%, respectively, at an Offer Price of One Hundred Pesos (PhP100.00) per Series 7 Preferred Share, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc.

In this regard, and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 10 October 2025, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 28 October 2025.

ATTY. OLIVER O. LEONARDO
Director