



In the matter of:

MEGAWIDE CONSTRUCTION CORPORATION
(Registrant)

SEC-MSRD Order No. 26
Series of 2025
Registration of Preferred Shares
(Follow-On Offering)

X-----X

ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of MEGAWIDE CONSTRUCTION CORPORATION (the "Company"), the Commission En Banc on 25 February 2025 favorably considered the same for the registration of THIRTY MILLION (30,000,000) cumulative, non-voting, non-participating, non-convertible, redeemable (non-reissuable), perpetual Series 6 Preferred Shares with an Oversubscription Option of up to THIRTY MILLION (30,000,000) Series 6 Preferred Shares, consisting of Series 6A Preferred Shares, Series 6B Preferred Shares and Series 6C Preferred Shares with initial dividend rates of 7.6283%, 7.9606% and 8.2993%, respectively, at an Offer Price of One Hundred Pesos (PhP100.00) per share, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc.

In this regard, and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 26 February 2025, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 24 March 2025.

[Redacted Signature]

ATTY. OLIVER O. LEONARDO
Director