



Republic of the Philippines
Department of Finance
Securities and Exchange Commission



MARKETS AND SECURITIES REGULATION DEPARTMENT

In the matter of:

MEGAWIDE CONSTRUCTION CORPORATION
(Registrant)

SEC-MSRD Order No. 58
Series of 2024

Registration of Fixed-Rate Bonds

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ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **MEGAWIDE CONSTRUCTION CORPORATION** (the "Company"), the Commission resolved in its meeting on 18 June 2024 to render effective the same for the registration of Four Billion Pesos (PhP4,000,000,000.00) Fixed Rate Bonds with an Oversubscription Option of up to One Billion Pesos (PhP1,000,000,000.00) Fixed Rate Bonds consisting of Series C Bonds due 2027, Series D Bonds due 2029, and Series E due 2031, to be listed and traded through the Philippine Dealing and Exchange Corp. ("PDEX").

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 18 June 2024, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 26 June 2024.


ATTY. OLIVER O. LEONARDO
Director