

**COVER SHEET**

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S.E.C. Registration Number

M E G A W I D E C O N S T R U C T I O N

C O R P O R A T I O N

(Company's Full Name)

2 0 N . D O M I N G O S T R E E T , B A R A N G A Y

V A L E N C I A , Q U E Z O N C I T Y

(Business Address: No. Street City / Town / Province)

**CHARLOTTE Y. KING  
CHRISTIAN JASON O. DALUDADO**

Contact Person

**(02) 8655-1111**

Company's Telephone Number

31 December

Month Day of Fiscal Year

30 June

Month Day of Annual Meeting

**SEC FORM 17-C**

Secondary License Type, If Applicable

S E C

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document I.D.

\_\_\_\_\_

Cashier

S T A M P S

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **17 August 2022**  
Date of Report
2. SEC Identification Number **CS200411461**
3. BIR Tax Identification No. **232-715-069**
4. **MEGAWIDE CONSTRUCTION CORPORATION**  
Name of issuer as specified in its charter
5. **Philippines**  
Country of incorporation
6.   
(SEC Use Only)  
Industry Classification Code:
7. **No. 20 N. Domingo Street, Barangay Valencia, Quezon City**  
Address of principal office
- 1112**  
Postal Code
8. **(02) 8655-1111**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common</b>	<b>2,013,409,717</b>
<b>Preferred</b>	<b>143,626,010</b>

11. **ITEM 9 – OTHER EVENTS**

Megawide Construction Corporation (the "Company") listed today, 17 August 2022, fixed-rate bonds in the total amount of PhP 4,000,000,000.00 (inclusive of the PhP 1,000,000,000.00 oversubscription option) (the "Fixed-Rate Bonds") with the Philippine Dealing & Exchange Corp.

The Fixed-Rate Bonds consists of the following series:

- a. Series A – in the amount of PhP 1,600,000,000.00, maturing in 3.5 years from issue date, at a rate of 6.9506%; and
- b. Series B – in the amount of PhP 2,400,000,000.00, maturing in 5 years from issue date, at a rate of 7.9663%.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWIDE CONSTRUCTION CORPORATION**

*Issuer*

Date: 17 August 2022

*Charlotte King*

**CHARLOTTE Y. KING**

*Corporate Secretary*