



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No.: 51  
: Series of 2022  
:  
MEGAWIDE CONSTRUCTION CORPORATION : Registration of Securities  
- Registrant - : (Fixed Rate Bonds)  
:  
X ----- X

**ORDER OF REGISTRATION**

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **MEGAWIDE CONSTRUCTION CORPORATION**, the Commission, resolved in its meeting of 21 July 2022 to render effective the same for the registration of **Three Billion Pesos (P3,000,000,000)** with an oversubscription option of up to **One Billion Pesos (P1,000,000,000)** worth of Fixed-Rate Bonds to be listed and traded through the Philippine Dealing and Exchange Corp. pursuant to Section 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 21 July 2022, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

The SEC Headquarters, Makati City, Philippines,  
27 July 2022.

  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director