



IN THE MATTER OF	:	SEC-MSRD Order No. 66
	:	Series of 2021
MEGAWIDE CONSTRUCTION CORPORATION	:	Registration of Preferred Shares
(Registrant)	:	(Follow-On Offering)
x-----x	:	

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **MEGAWIDE CONSTRUCTION CORPORATION**, the Commission in its meeting of **7 October 2021** resolved to favorably considered the same in accordance with Sections 8 and 12 of the Securities Regulation Code and the corresponding Rules and Regulations, relating to the Primary Offer of 30,000,000 cumulative, non-voting, non-participating, non-convertible, redeemable (non-reissuable) perpetual Series 4 Preferred Shares, with an Oversubscription Option of up to 10,000,000 cumulative, non-voting, non-participating, non-convertible, redeemable (non-reissuable) perpetual Series 4 Preferred Shares at an Offer Price of ₱100.00 per Preferred Share to be listed and traded on the Main Board of The Philippine Stock Exchange, Inc. The Registration Statement shall be declared effective upon compliance with the conditions set by the Commission.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 7 October 2021, the **subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **MEGAWIDE CONSTRUCTION CORPORATION** authorizing the sale and distribution of the above-mentioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Pasay City, Philippines.

October 12, 2021

VICENTE GRACIANO P. FELIZMENIO, JR.
Director