



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

Markets and Securities Regulation Department

<b>IN THE MATTER OF</b>	:	<b>SEC-MSRD Order No. 20</b>
	:	Series of 2020
<b>MEGAWIDE CONSTRUCTION CORPORATION</b>	:	<b>Registration of Preferred Shares</b>
(Registrant)	:	(Follow-On Offering)
x-----x	:	

## ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto ("**Registration Statement**") which were filed on behalf of **MEGAWIDE CONSTRUCTION CORPORATION**, the Commission, resolved in its meeting of 27 October 2020 to favorably consider the same for the registration of 30,000,000 Non-Voting Perpetual Series 2 Preferred Shares, and an Oversubscription Option of up to 20,000,000 Non-Voting Perpetual Series 2 Preferred Shares, at an Offer Price of ₱100.00 per Preferred Share, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 27 October 2020, the **subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **MEGAWIDE CONSTRUCTION CORPORATION**, authorizing the sale and distribution of the above-mentioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

**SO ORDERED.**

PICC Complex, Pasay City, Philippines; November 6, 2020.

signed  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director